



Mergers & acquisitions

Advice on takeovers, mergers and successor processes

For marketing purposes

Brief description

Companies involved in mergers and acquisitions (M&A) can count on Bank CIC for support and advice on takeovers and successor processes (total or partial sale, spin-off, acquisition, Management Buy-Out (MBO), Leveraged Buy-Out (LBO)). In addition to advising sellers and buyers, Bank CIC also advises companies on raising funds and finding investors, on mergers as well as on company valuations and appraisal reports. Bank CIC supports companies with specific advice on the structure and composition of their equity as well as advice on structuring their debt financing and managing their risks.

Companies are supported by a specialist during the entire M&A transaction process. The specialist is your personal contact person who is familiar with the details of the project and serves as a one-stop service provider. As a member of the international banking group Crédit Mutuel-CIC, Bank CIC has direct access to a local as well as a global network.

Suitability

M&A services are suitable for enterprises wishing to sell their company in Switzerland for strategic reasons or because they need a successor solution, or enterprises wishing to acquire a company in Switzerland to support their growth strategy. These services also address Swiss companies that are looking for financing from a suitable investor or require a company valuation.

Your benefits

- **Individual and independent advice:** You benefit from personal and independent advice as well as processing by a single source.
- **Customised solution:** Our specialists formulate a solution that is tailored to your needs.
- **Local and global network:** Thanks to the global network provided by the Crédit Mutuel-CIC Group and the local network in Switzerland, you are backed by a strong network when looking for potential partners.
- **Focusing on the essential:** During the entire advisory process you can continue to focus all your energy and attention on the operational management of your company.

Prices and conditions

Conditions according to contractual agreement

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